



**IRONSHIELD®**  
FINANCIAL PLANNING

# NO LIMITS Financial Planning™

In 1993, Scott started a financial planning firm based on his passionate belief in the power of a written financial plan and his commitment to independent advice.

Scott is one of the first to receive the Certified Financial Planner® license in Canada.

In recent years Scott has focused on helping business owners assess the viability of their business model and outline strategies resulting in more control and profitability.

Scott is the creator of The KAIZEN Financial Planning Process™ and The KAIZEN Truth Tools™.

Scott is featured and interviewed frequently by prominent media outlets.

His publications have helped many Canadians to achieve their financial goals.

Scott believes that it's important to empower the youth to become financially sound. In his spare time, he educates and coaches students.



[WWW.IRONSHIELD.CA](http://WWW.IRONSHIELD.CA)

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## REVEALING UNTAPPED POTENTIAL TO KNOW NO LIMITS™



Scott developed The KAIZEN Financial Planning Process™ methodology. Financial planners across the country are joining the training academy every year to obtain their certification.



The Family Enterprise Advisor (FEA) is the global benchmark in family business advising. Scott is one of the few financial planners in Canada who obtained this high standard in family enterprise advising.



Scott was recognized as one of Canada's Top 50 Financial Advisors, and he continues to show his passion by providing unparalleled service for his clients.



Scott was awarded the MoneySense Approved Financial Advisor designation from MoneySense®, one of Canada's leading personal finance media brands. He has exceeded MoneySense's high standards in the areas of customer service, transparency and fees.

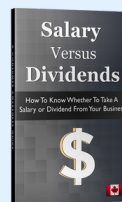
### The KAIZEN Financial Planning Process™ Is Suited To:

*Business owners building retained earnings annually in closely held companies with families, living in Canada. They are tax frustrated with poor future planning and are seeking more control.*

#### Author Of



**How To Choose and  
Work With a Financial  
Planner You Can  
Trust**



**Salary Versus  
Dividends**

How to know whether to take a salary or dividend from your business

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