

# Wealth Professional Canada's Top 50 Financial Advisors



by [Will Ashworth](#) | 13 Feb 2015

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The time has come to announce the **Wealth Professional Top 50 Advisors** list – a nod to Canada's best financial planner.

You've worked hard on behalf of your client's throughout the past year. Now it's time to bask in the recognition of this hard work. Making the top 50 is no easy task given how many quality financial

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advisors entered their data this year in order to qualify for consideration.

Making the top 50 is a feather in your cap. It tells your clients and your peers that you're serious about your profession and the work that you do. You've arrived.

For this year's rankings Wealth Professional tightened up the methodology so only the cream of the crop made the cut.

In last year's inaugural edition revenue and assets under management (AUM) were the two most heavily weighted criteria out of a total of six factors used to determine the top 50. Other criteria included client retention, new clients introduced to the business, new business as a percentage of total client base and AUM per client.

This year Wealth Professional chose to alter the ranking methodology slightly by focusing on AUM, revenue contributed to the business and AUM per client as the sole determining factors for qualifying as one of the **Canada's top 50 financial advisors**.

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We changed the methodology in response to all the feedback we received from financial advisors over the last 12 months from last year’s list.

As we look forward to presenting our third annual list of **Canada’s top 50 financial advisors**, we’re certain to receive feedback once more. It’s still a process very much in development.

Most importantly, Wealth Professional’s ranking recognizes all the fantastic work done by financial advisors coast-to-coast.

We appreciate all the submissions we received for this year’s list. We wouldn’t be able to do it without your participation. Hopefully, we’ll generate even more support for 2016’s list of **Canada’s top 50 financial advisors**.

Congratulations to **Canada’s top 50 financial advisors**!

Name	Company
Arthur C. Salzer	Northland Wealth Management
Reg Jackson	JMRD Wealth Management Team
Lyle Rouleau	Rouleau Investment Group
Michael Thor	Thor Wealth Management Group
Tom Pownall	Sigma Wealth
Donald A. Daggett	Daggett Advisory Group
Sophie Lalonde	Delgaty Lalonde Financial Group

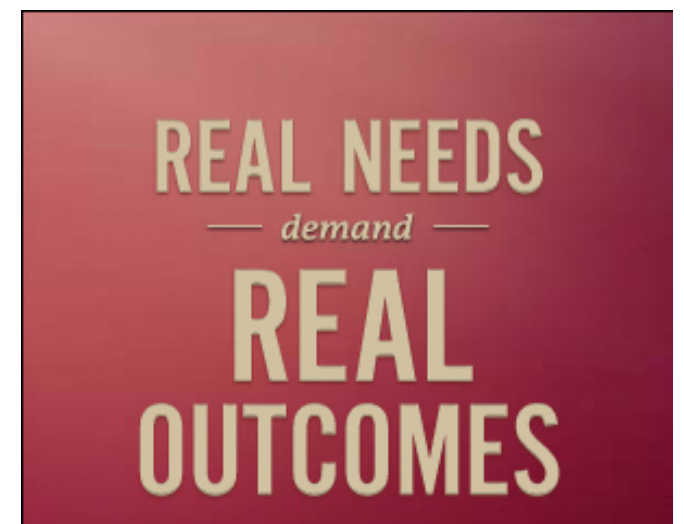
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Darren Luck	Luck Financial Group
Peter Hodgson	Hodgson and Associates
Pravin Kumar	Pravin Kumar Group
Ted Rechtshaffen	TriDelta Financial
John J. De Goey	BBSL
Fred Hurdman	Hurdman & Associates
Jeff Ber	Ber Wealth Management
Kate Brown	Brown Wealth Management Group of RBC
Rona Birenbaum	Dominion Securities
Luke Kratz	Caring for Clients
Tim Pritchard	The Kratz Group at CIBC Wood Gundy
Sybil Verch	The Pritchard Wealth Management Group
Eric Muir	The Verch Group
Cory Tucker	Muir Investment Team
Elie Nour	CIBC Imperial Service
Adam Batstone	Elie Nour Group
Susan Andrighetti	Batstone Irwin-Lewis Private Wealth
Laurie Bonten	The Andrighetti Group
Gene King	The Bonten Wealth Management Group
David Sutherland	Summit Private Wealth
AJ Chase	CIBC Wood Gundy
Wolfgang Klein	AJChase PrivateWealth Group
Kirk Brugger	The Wolf on Bay Street
Gordon Stockman	Brugger Wealth Management
Chet Brothers	Efficient Wealth Management
Wayne Townsend	Brothers & Company Financial
David J Ritcey	Lawton Partners
Diane McCurdy	The Ritcey Team
	McCurdy Financial Planning Inc.

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Ryan Meadows	CIBC Imperial Service
Cyrilla Saunders	Saunders Wealth Advisory Group of CIBC
	Wood Gundy
Robert McClelland	The McClelland Financial Group
Diana Bristow	Bristow Financial Group
Scott Plaskett	IRONSHIELD Financial Planning
Brian Lonsdale	Lonsdale Financial Group
John Woodfield	Raymond James
Brendan Donahue	
Sahfik Hirani	Sahfik Hirani's Private Wealth Managment Practice
Don Emond	Assante Financial Management Ltd
Jason Periera	
Lorne Kronish	Assante
Rob Tetrault	Rob Tetrault Wealth Management Group
Tim Niblet	<u>Tim Niblett/Cuttaxes</u>
Lewis Rosen	Rosen Group Private Wealth Management

For the full listing, check out the latest issue of WP’s e-magazine.

[Email to a colleague](#)

### COMMENTS

David Christianson | on 2015-02-16 1:10:50 PM

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Wow- these folks must have had a great year - congratulations!  
My proof is having been #32 on the list last, then growing our  
book by 70%, profit by 100%, plus adding a CIM designation and  
PM license to our resume, and not making it on to this year's list.

## YOUR COMMENT

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