# Thanks for keeping your social distance!



## **TAKE 5 WEDNESDAY**

#### Hi vanesa

Here is your weekly dose of "TAKE 5 Wednesday", a list of what I'm enjoying, pondering and working on.



## 18 ideas for your summer staycation in Toronto

Those who like to travel during the summer are probably feeling a little stuck. While things are opening up, advisories against non-essential travel and restrictions put in place by many provinces mean we can't go too far. That's why a "staycation" is a popular option for summer holidays this year. Check out these ideas for your summer staycation in Toronto, and enjoy exploring the city and trying some fun activities.



## Preparing a will during COVID-19

With social distancing measures in place, now might seem like a difficult time to set up a will and power of attorney. According to <u>this article</u>, certain provinces, like Ontario and Saskatchewan, have recently changed legislation to allow legal professionals to witness the signing of wills and powers of attorney remotely via video conference. If you are considering creating a will, it's best to consult with a lawyer who specializes in wills, estate planning and tax planning. A professional financial planner can also provide important guidance to help you ensure that your will fits well with your broader financial plan.



#### Ways to spruce up a backyard on a cost-effective basis

For homeowners and renters lucky enough to have backyards, their outdoor spaces have become more important than ever in recent months. It can be overwhelming when you are looking to upgrade your outdoor space—especially if you're working with a blank slate or a tight budget. A backyard makeover doesn't have to be costly to be luxurious. Sometimes, the right lighting, patio furniture and DIY magic are all you need to create your dream yard. Check out these tips to help you transform your green space into a beautiful oasis, on a budget.



#### Moving to a seniors' residence could be taxing

Many seniors consider selling their principal residence when they move to a retirement or long-term care home, while others prefer to keep their homes and rent them out. <u>This article</u> explains what can happen from a tax point of view in each scenario. Make sure you consult with experts to explore your options before making any transitions.

#### **Quote I'm pondering**

We don't have to try and be kind. Kindness is innate. It will always be there. We just have to stop being "unkind"—Headspace

Thanks for TAKING 5!

Scott

#### Whenever you're ready... here are 3 ways I can help:

#### Option 1.

Let's have a chat: Just <u>CLICK HERE</u> to see my calendar through our online scheduler. Then, select a time that works for you. The scheduler will book our time and send you the call-in details.

#### Option 2.

Let's "meet": If you would like to book a free, no-obligation information session, please email me at scottplaskett@ironshield.ca and we can coordinate a time that fits into your schedule.

## Option 3.

Attend my next free webinar: Every Friday I get together online with a handful of other local business owners and share with them the most current research and insights into proper financial planning - specifically for business owners. If you'd like to participate or just listen in on the next session, please email me at scottplaskett@ironshield.ca and I'll forward you the details.

Copyright © 2020, All rights reserved.

The CFP professionals are continually working to make financial goals a reality for each and every one of our clients. We're dedicated to helping you make smart, educated and well-thought out financial decisions throughout all stages of your life.

TO LEARN MORE CONTACT US scottplaskett@ironshield.ca

The foregoing is for general information purposes only and is the opinion of the writer. This information is not intended to provide specific personalized advice including, without limitation, investment, financial, legal, accounting or tax advice. Please call us to discuss your particular circumstances.

-----

#### UNSUBSCRIBE BUTTON

On July 1, 2014 the Canadian Federal Government rolled out the new anti-spam legislation to protect your privacy. This law governs email permissions.

We are committed to doing our part to fight unwanted spam. We value our business relationship with you and would like to continue to provide you with our informational e-mails.

Please Note:

Where a pre-existing business relationship exists between you and us, we will continue to send you our informational emails unless you unsubscribe. If you do not wish to receive electronic messages in the future, please unsubscribe.

A safe unsubscribe button is located on every email at the bottom of the page. Please be advised that this may restrict our ability to send you messages in the future.

unsubscribe from all emails | update subscription preferences