
Thanks for keeping your social distance!



TAKE 5 WEDNESDAY

Hi

Here is your weekly dose of "TAKE 5 Wednesday", a list of what I'm enjoying, pondering and working on.



Uncertain financial future

The uncertainty of the past year has many Canadians feeling less confident about their financial situation. I always say the key to confidence is financial planning. When you have a solid financial plan in place, you have the confidence to make better decisions and you'll be better equipped to navigate challenging times. Click [here](#) to see the summary of my interview with Financial Planning Canada about regaining confidence in your financial future.



3 tips to boost your tax refund

At tax time, claiming all the deductions and credits that apply to you can leave more money in your pocket. But many people don't claim everything they're entitled to. With a bit of knowledge and planning, you can ensure that you're receiving the highest refund you qualify for. [Review](#) the top 3 tips to boost your tax refund.



The complete guide to refinancing your mortgage

Veteran personal finance writer Romana King has created a guide to mortgage refinancing. There are many reasons for people to refinance, such as paying a lower interest rate or consolidating other debt into their mortgage. With historically low rates available, many Canadians are now asking: Can we save money by refinancing our mortgage? Check out [this guide](#) to help you make the right decision for your mortgage.



Should you get a credit limit increase?

Many credit card providers and banks use channels such as ATMs, online banking, direct mail - even phone calls - to communicate offers to increase their clients' credit limits. But should you accept a pre-approved credit limit increase, and how could it affect you? Here is what you need to know before saying yes.

Quote I'm pondering

"An investment in knowledge pays the best interest."

— Benjamin Franklin

Thanks for TAKING 5!

Scott

Whenever you're ready... here are 3 ways I can help:

Option 1.

Let's have a chat: Just [CLICK HERE](#) to see my calendar through our online scheduler. Then, select a time that works for you. The scheduler will book our time and send you the call-in details.

Option 2.

Let's "meet": If you would like to book a free, no-obligation information session, please email me at scottplaskett@ironshield.ca and we can coordinate a time that fits into your schedule.

Option 3.

Attend my next free webinar: Every Friday I get together online with a handful of other local business owners and share with them the most current research and insights into proper financial planning - specifically for business owners. If you'd like to participate or just listen in on the next session, please email me at scottplaskett@ironshield.ca and I'll forward you the details.

Copyright © 2021, All rights reserved.

The foregoing is for general information purposes only and is the opinion of the writer. This information is not intended to provide specific personalized advice including, without limitation, investment, financial, legal, accounting or tax advice. Please contact scottplaskett@ironshield.ca to discuss your particular circumstances.

UNSUBSCRIBE BUTTON

On July 1, 2014 the Canadian Federal Government rolled out the new anti-spam legislation to protect your privacy. This law governs email permissions.

We are committed to doing our part to fight unwanted spam. We value our business relationship with you and would like to continue to provide you with our informational e-mails.

Please Note:

Where a pre-existing business relationship exists between you and us, we will continue to send you our informational emails unless you unsubscribe. If you do not wish to receive electronic messages in the future, please unsubscribe.

A safe unsubscribe button is located on every email at the bottom of the page. Please be advised that this may restrict our ability to send you messages in the future.