Thanks for keeping your social distance!

TAKE 5 WEDNESDAY

Hi

Here is your weekly dose of "TAKE 5 Wednesday", a list of what I'm enjoying, pondering and working on.

How financial planners can help clients with diminished mental capacity

With Canadians living longer, financial planners and other professionals should develop age-friendly practices. In this article, IRONSHIELD's Managing Partner and CEO, Scott Plaskett, shares practical advice on dealing with clients who have experienced a cognitive decline. A long-term planner-client relationship will make it easier for the financial planner to notice when a client's cognitive state is changing, identify the warning signs of a decline and start taking appropriate steps to protect the client.

Making money while on maternity leave

Canada's maternity leave benefits are quite generous compared to countries such as the United States. But if you plan to earn some additional income while receiving maternity leave benefits, you should check out this article to learn about the implications. You can also review this financial checklist for new parents to help get your finances organized when your baby arrives.

How to make 2022 the year you finally smash your goals

Every year, millions of us resolve to learn a new language, get super fit or master a new skill; then never follow through. This article contains some helpful tips, including: focus on the process and stop daydreaming, test your goals to see what it will take to accomplish them, and reward yourself for sticking to your plans.

How to know when you should file for bankruptcy

People are often convinced that their financial situation is so hopeless they have no other option but to file for bankruptcy. 99.99% of the time, it's not necessary. But there are times when bankruptcy might be the right decision. Click here to learn when to consider bankruptcy and who to go to for help.

Quote I'm pondering

"The best preparation for tomorrow is doing your best today."
— H. Jackson Brown, Jr.

Thanks for TAKING 5!

Scott

Whenever you're ready... here are 3 ways I can help:

Option 1.
Let's have a chat: Just CLICK HERE to see my calendar through our online scheduler. Then, select a time that works for you. The scheduler will book our time and send you the call-in details.

Option 2.
Let's "meet": If you would like to book a free, no-obligation information session, please email me at scottplaskett@ironshield.ca and we can coordinate a time that fits into your schedule.

Option 3.
Attend my next free webinar: Every Friday I get together online with a handful of other local business owners and share with them the most current research and insights into proper financial planning - specifically for business owners. If you'd like to participate or just listen in on the next session, please email me at scottplaskett@ironshield.ca and I'll forward you the details.

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