

TAKE 5 WEDNESDAY

Hi

Here is your weekly dose of "TAKE 5 Wednesday", a list of what I'm enjoying, pondering and working on.



Which is Safer: Rental Houses or Stock Investments?

Have you every wondered what else besides stocks or rental real estate can you do with your money to secure a 4% withdrawal rate for retirement? Click here to read a case study written by a young retiree.



The Smart Way to Give Cash to Family

One way to confirm your intention of giving a gift is to use a document called a "deed of gift". Click here to learn about gift documentation and common problems that can arise when gifts are given without any written record.



Can You Collect CPP and OAS While Living Abroad?

Retirement planning is challenging, but what happens if you choose to leave Canada and become a non-resident? Click here to read more.



What Happens When You Start Walking 10,000 Steps a Day?

The more steps you take in a day, the better. Here are just a few of the health benefits you'll experience once you get moving.

Quote I'm Pondering

"Formal education will make you a living; self-education will make you a fortune."

— Jim Rohn

Thanks for TAKING 5!

Scott

Whenever you're ready... here are 3 ways I can help:

Option 1.

Let's have a chat: Just CLICK HERE to see my calendar through our online scheduler. Then, select a time that works for you. The scheduler will book our time and send you the call-in details.

Option 2.

Let's "meet": If you would like to book a free, no-obligation information session, please email me at scottplaskett@ironshield.ca and we can coordinate a time that fits into your schedule.

Option 3.

Attend my next free webinar: Every Friday I get together online with a handful of other local business

owners and share with them the most current research and insights into proper financial planning - specifically for business owners. If you'd like to participate or just listen in on the next session, please email me at scottplaskett@ironshield.ca and I'll forward you the details.

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