



# IRONSHIELD®

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## FINANCIAL PLANNING

### TAKE 5 WEDNESDAY

Hi

It's time to take 5 minutes to refresh your mind. We think we found some interesting articles about personal finance that can save you time and money.



#### What happens to your data when you die?

Data collection is usually defined in terms and conditions agreements. When you are still alive, you can opt out of the service by canceling your agreement, but what happen when you die? [Here](#) some tips on handling post-mortem data.



#### 8 Overlooked ways to save tax in retirement

Planning for retirement involves many uncontrollable factors but there are some strategies you can use to increase your chance of success. [Here](#) are eight often overlooked ways to save tax in retirement and keep more money in your pocket.



### **Safe travel tips: pause your social media habits while traveling**

It's important for all users of social media to be mindful of what they are sharing online. It's a good idea to think about whether the information you want to share is necessary, and to be aware of the consequences. [Tips](#) to help reduce the risk of a possible break-in at your home while you're away.



### **Secured vs unsecured credit cards**

When it comes to secured vs unsecured credit cards in Canada, unsecured credit cards will likely be your first choice. Read this [article](#) to find out the differences between secured vs unsecured credit cards.

### **Quote I'm pondering**

"Keep your face to the sunshine and you cannot see a shadow."  
— Helen Keller

Thanks for TAKING 5!

Scott

### **Whenever you're ready... here are 3 ways I can help:**

#### **Option 1.**

Let's have a chat: Just [CLICK HERE](#) to see my calendar through our online scheduler. Then, select a time that works for you. The scheduler will book our time and send you the call-in details.

#### **Option 2.**

Let's "meet": If you would like to book a free, no-obligation information session, please email me at [scottplaskett@ironshield.ca](mailto:scottplaskett@ironshield.ca) and we can coordinate a time that fits into your schedule.

#### **Option 3.**

Attend my next free webinar: Every Friday I get together online with a handful of other local business owners and share with them the most current research and insights into proper financial

planning - specifically for business owners. If you'd like to participate or just listen in on the next session, please email me at [scottplaskett@ironshield.ca](mailto:scottplaskett@ironshield.ca) and I'll forward you the details.

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