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Why employers should integrate financial planning into benefits

As workplaces tackle the challenges of retirement planning, some consider hiring full-time financial experts. A more cost-effective solution, however, is to integrate third-party financial planning through benefits providers. This approach helps employees better understand their workplace benefits within the context of their overall financial picture. [Here's](#) why financial planning should be incorporated into workplace benefits—it can boost employee confidence and improve retirement readiness.



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Worried about housing costs? Here's how to get help

Facing housing affordability challenges like buying, renting, or paying a mortgage is a widespread concern for many Canadians. Surveys reveal a significant percentage worry about housing costs and their ability to afford payments. Fortunately, various [programs](#) exist to provide support in finding and maintaining stable housing during tough financial times.



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When is Mother's Day in Canada? Mark your calendar

In Canada, Mother's Day falls on the second Sunday of May, which will be May 11th in 2025. While most celebrate then, some Franco-Canadian communities may observe La Fête des Mères later. For a memorable expression of love, a thoughtfully curated gift basket offers a unique and heartfelt way to show appreciation, whether near or far. In this [article](#), learn more about the history and some gift ideas.



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Best online Will-kits in Canada for 2025

Creating a legal Will is crucial for estate planning, yet many Canadians lack one. Despite perceived high costs, affordable online Will kits like Legal Wills, Willful, and Epilogue Wills offer a solution. This [article](#) highlights some of the best online Will options available in Canada for 2025, including their pricing and key advantages and disadvantages.

Quote I'm pondering

"It does not matter how slowly you go, as long as you do not stop."
— Confucius

Thanks for TAKING 5!

Scott

Whenever you're ready... here are 3 ways I can help:

Option 1.

Let's have a chat: Just [CLICK HERE](#) to see my calendar through our online scheduler. Then, select a time that works for you. The scheduler will book our time and send you the call-in details.

Option 2.

Let's "meet": If you would like to book a free, no-obligation information session, please email me at scottplaskett@ironshield.ca and we can coordinate a time that fits into your schedule.

Option 3.

Attend my next free webinar: Every Friday I get together online with a handful of other local business owners and share with them the most current research and insights into proper financial planning - specifically for business owners. If you'd like to participate or just listen in on the next session, please email me at scottplaskett@ironshield.ca and I'll forward you the details.

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